



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27931	+100	+0.36
NIFTY	8495	+28	+0.34

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	66.42	+0.88
HDFCBANK	61.41	-0.94
ICICIBK	9.73	-1.12
INFY	18.16	+0.89
TATAMOTOR	26.51	-0.97
WIPRO	12.53	-0.08

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-423.72
FIIs Index Future	-522.22
FIIs Index Options	515.19
FIIs Stock Future	503.14
FIIs Stock Options	-44.44
DII's Eq (Provisional)	383.32

CURRENCY

RBI RATE	19-AUG-2015
RUPEE - \$	65.2525
EURO	72.1954
YEN 10	52.5000
GBP	102.2507

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17348	-162	-0.93
NASDAQ	5019	-40	-0.80
NIKKEI	20100	-122	-0.61
HANG SENG	22790	-377	-1.63
SGX NIFTY	8453	-52	-0.61

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	40.95	-0.32
NATURAL GAS	2.734	-0.013
GOLD	1134.0	+6.10
SILVER	15.300	+0.121
COPPER	2.2715	-0.0045

WORLD EVENTS

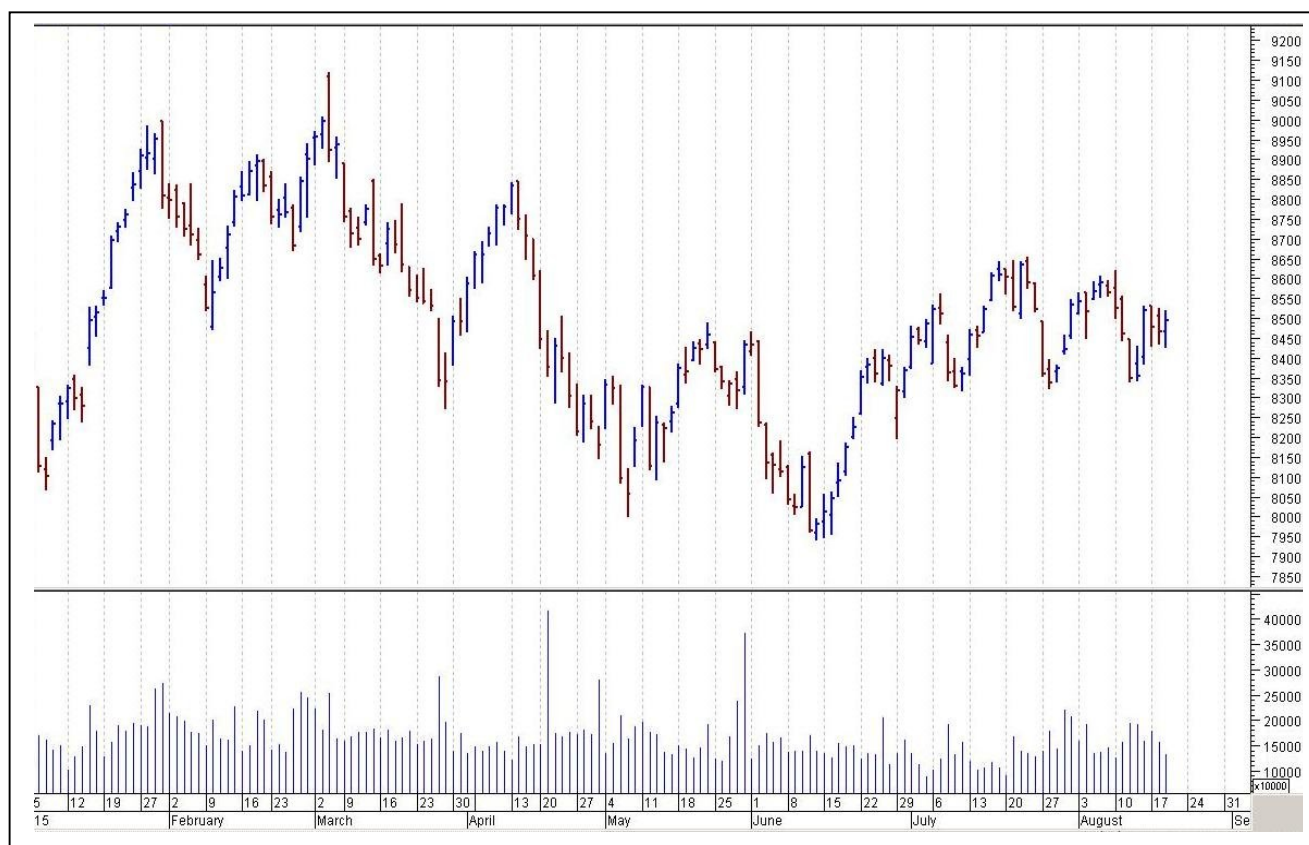
- US: Unemployment Claims
- Existing Home Sales
- Philly Fed Manufacturing Index
- UK: Retail Sales m/m

TOP STORY

- RBI Grants In-principle Approval To 11 Applicants For Payments Banks including AB Nuvo , Reliance Industries, Tech Mahindra, SunPharma, Cholamandalam.
- Orient Green Power says promoters Will Infuse `250 Cr Into Co By Subscribing To Shares On Pref Basis.
- Tourism Minister To CNBC-TV18 Govt Ready To Divest Stake In 8 Out Of 16 ITDC Hotels
- Sources Say Adani Group In Talks With SoftBank, Foxconn Over USD 3 Bn Solar Plan: Reuters
- Adani Power may be disqualified from Rs 3662 crore transmission projects in Sipat, Chhattisgarh (BS)
- Jyoti Structures , lenders agree on strategic debt restructuring (FE)
- NTPC to raise Rs 300 crore via tax free bonds (in FE)
- Mercator Makes Oil Discovery In Cambay Basin



NIFTY CHART



MARKET COMMENTARY

Bucking the weak global trends, Indian equity benchmarks ended the choppy day of trade with a gain of over one third of a percent on Wednesday. Markets, after a weak opening, make decent recovery in early trade and scaled intraday high to regain their crucial 28,000 (Sensex) and 8,500 (Nifty) levels, but witnessed a choppy trade till last, with benchmarks paring some of the gains by the end. The local markets got major boost with Chinese stocks reversing sharp declines to end higher after the central bank injected more funds into the financial system for a second day in a bid to calm panicky markets. For today's trade nifty likely to trade in the range between 8520 - 8540 in the upper side and 8480 – 8460 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8495	8480	8460	8450	8440	8520	8540	8560	8580
USDINR	65.3525	65.3	65.21	65.1	65.05	65.45	65.55	65.65	65.7



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SUNPHARMA	927.2	921	938	945	TRADING CALL
RELIANCE	954.85	943	965	975	TRADING CALL
LT	1813.9	1801	1827	1835	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DISHMAN	228.2	225	233	235	TRADING CALL
NECLIFE	47.15	45	49	50	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MERCATOR	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	BUY	4750001	23.09
MERCATOR	CRESTA FUND LTD.	SELL	5650000	22.92
OMMETALS	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED [P M S]	BUY	557095	45.51

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST , INDIACEM



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1446.90	1373.07	1358.78	1383.28	1397.57	1407.78
AMBUJACEM	231.00	225.23	223.37	226.97	228.83	230.57
ASIANPAINT	899.75	890.53	879.72	902.72	913.53	925.72
AXISBANK	554.00	555.48	549.62	561.37	567.23	573.12
BAJAJ-AUTO	2543.05	2508.20	2489.60	2538.60	2557.20	2587.60
BANKBARODA	208.75	208.87	204.83	212.58	216.62	220.33
BHARTIARTL	382.55	381.30	377.05	388.50	392.75	399.95
BHEL	262.25	258.70	255.90	261.55	264.35	267.20
BOSCHLTD	25393.40	25084.03	24774.77	25279.27	25588.53	25783.77
BPCL	887.10	873.97	851.48	887.98	910.47	924.48
CAIRN	151.60	146.95	143.75	151.85	155.05	159.95
CIPLA	696.10	673.27	662.73	691.33	701.87	719.93
COALINDIA	355.65	354.63	345.12	369.12	378.63	393.12
DRREDDY	4231.30	4159.00	4126.65	4191.50	4223.85	4256.35
GAIL	329.90	323.28	316.82	335.17	341.63	353.52
GRASIM	3736.45	3674.73	3638.87	3711.37	3747.23	3783.87
HCLTECH	988.15	961.08	952.57	973.52	982.03	994.47
HDFC	1256.30	1257.75	1249.40	1271.75	1280.10	1294.10
HDFCBANK	1081.85	1077.83	1069.32	1086.97	1095.48	1104.62
HEROMOTOCO	2684.70	2625.17	2609.33	2650.93	2666.77	2692.53
HINDALCO	86.15	86.88	84.87	89.92	91.93	94.97
HINDUNILVR	876.20	867.98	863.12	872.92	877.78	882.72
ICICIBANK	304.50	297.80	294.50	301.00	304.30	307.50
IDEA	160.55	158.12	156.28	160.93	162.77	165.58
INDUSINDBK	957.45	955.17	942.13	963.33	976.37	984.53
INFY	1175.55	1150.33	1136.32	1164.02	1178.03	1191.72
ITC	316.90	312.10	309.35	315.35	318.10	321.35
KOTAKBANK	712.40	695.53	685.97	708.57	718.13	731.17
LT	1814.70	1783.85	1767.55	1799.40	1815.70	1831.25
LUPIN	1795.40	1728.07	1705.08	1769.53	1792.52	1833.98
M&M	1365.65	1353.45	1341.95	1362.60	1374.10	1383.25
MARUTI	4671.85	4564.00	4494.00	4606.00	4676.00	4718.00
NMDC	95.95	93.87	92.33	96.68	98.22	101.03
NTPC	126.00	126.42	125.58	127.73	128.57	129.88
ONGC	260.60	258.35	255.90	262.45	264.90	269.00
PNB	168.00	167.20	163.80	171.50	174.90	179.20
POWERGRID	136.45	136.47	135.53	137.58	138.52	139.63
RELIANCE	954.60	938.87	933.63	947.43	952.67	961.23
SBIN	278.00	277.57	270.33	282.78	290.02	295.23
SUNPHARMA	927.75	878.67	867.58	896.83	907.92	926.08
TATAMOTORS	351.25	344.75	340.90	351.55	355.40	362.20
TATAPOWER	67.40	67.45	66.80	68.20	68.85	69.60
TATASTEEL	249.80	247.67	242.98	251.28	255.97	259.58
TCS	2733.60	2703.97	2667.03	2726.93	2763.87	2786.83
TECHM	560.30	554.97	547.48	559.48	566.97	571.48
ULTRACEMCO	3161.30	3081.00	3033.55	3113.00	3160.45	3192.45
VEDL	102.50	100.73	98.62	104.27	106.38	109.92
WIPRO	584.75	563.93	556.72	575.72	582.93	594.72
YESBANK	774.25	778.50	771.00	789.25	796.75	807.50
ZEEL	405.80	402.87	399.38	407.58	411.07	415.78



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30515:- Face Value Split - Aegis Logistics Limited from Rs. 10 to Rs.1 wef September 16, 2015

NSE Download Ref.No.:NSE/CML/30514:- Face Value Split - ITD Cementation India Limited from Rs. 10 to Rs.1 wef August 21, 2015

NSE Download Ref No :NSE/FAOP/3052:- Exclusion of Futures and Options contracts on AMTEKAUTO wef October 30, 2015

NSE Download Ref.No.: NSE/CML/30535:- Listing of Equity Shares of Ortin Laboratories Limited (ORTINLABSS)(New Listing) wef August 21, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SINTEX	20-Aug-15	Dividend	0.7
BODALCHEM	20-Aug-15	Annual General Meeting/ Dividend	0.2
MOIL	20-Aug-15	Annual General Meeting/ Dividend	3.5
DATAMATICS	20-Aug-15	Annual General Meeting/ Dividend	0.65
NBVENTURES	20-Aug-15	Annual General Meeting/ Dividend	5
BOSCHLTD	20-Aug-15	Annual General Meeting/ Dividend	85
JUBILANT	20-Aug-15	Annual General Meeting/ Dividend	3
KKCL	20-Aug-15	Dividend	1.5
PENINLAND	20-Aug-15	Annual General Meeting/ Dividend	0.3
TAKE	20-Aug-15	Annual General Meeting/ Dividend	0.4
FINPIPE	20-Aug-15	Annual General Meeting/ Dividend	2
SURYAROSNI	21-Aug-15	Dividend	1
AUOPHARMA	21-Aug-15	Annual General Meeting/ Dividend	0.5
ATULAUTO	21-Aug-15	Annual General Meeting/ Dividend	2.5
NILAINFRA	21-Aug-15	Annual General Meeting/ Dividend	0.1
ITDCM	21-Aug-15	Face Value Split From Rs 10 To Re 1	
ORIENTLTD	21-Aug-15	Annual General Meeting/ Dividend	1
KSCL	24-Aug-15	Dividend	2.5
HGS	24-Aug-15	Dividend	5
KANORICHEM	24-Aug-15	Annual General Meeting/ Dividend	1.5
BALAJITELE	25-Aug-15	Dividend	0.6
MPHASIS	25-Aug-15	Annual General Meeting/ Dividend	16

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1085/\$1060 & Resistance = \$1152/\$1179.
- Crude oil range->\$36 to \$46.
- U.S. Stocks Drop amid Global Growth Concern before Fed Minutes: - U.S. stocks fell for a second day as a selloff in emerging markets fueled concern global growth is slowing at the same time the Federal Reserve considers the path for higher interest rates.
- Consumer Prices in U.S. Increased Less Than Forecast in July: - The cost of living in the U.S. rose in July at the slowest pace in three months, casting doubt on how quickly inflation will return toward the Federal Reserve's goal.
- WTI oil futures fall towards 6-year low after bearish U.S. supply data: - West Texas Intermediate oil futures fell towards the lowest level in more than six years on Wednesday, after data showed that oil supplies in the U.S. rose unexpectedly last week.
- Gold remains higher after soft U.S. inflation data: - Gold prices remained higher on Wednesday, after data showed that consumer price inflation in the U.S. rose less than expected in July, while prices excluding food and energy costs inched up modestly.
- Copper holds near 6-year low amid China stock market volatility: - Copper prices held near the previous session's six-year low on Wednesday, as investors continued to monitor movements on China's volatile stock market.

TRENDS & OUTLOOK – DATE: 20- Aug- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	25500	25800	26100	26364	26666
SILVER (Sep)	33100	34000	35200	36500	37700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	317	322	328	333	339
ZINC (Aug)	111.45	114.10	116.10	118.80	121.30
LEAD (Aug)	105.55	108.30	110.50	113.20	115.45
NICKEL (Aug)	651	667	681	703	725

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2520	2610	2770	2865	2929
NATURAL GAS (Aug)	164	171	178	183	189

DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement of JPY, BOJ Press Conference, and FOMC Member Williams Speaks, Retail Sales of GBP, Unemployment Claims, Existing Home Sales, Philly Fed Manufacturing Index, CB Leading Index, and Natural Gas Storage.



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